

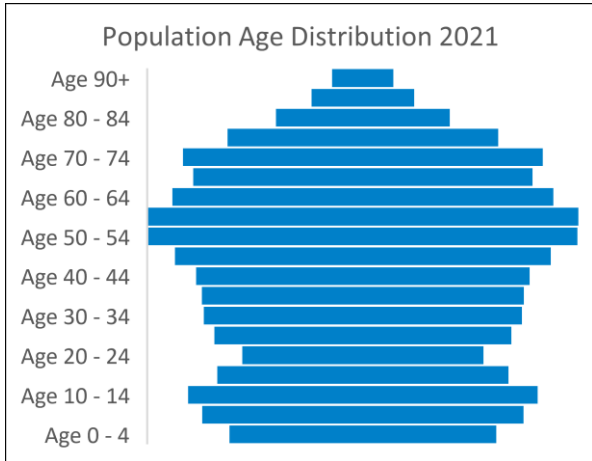
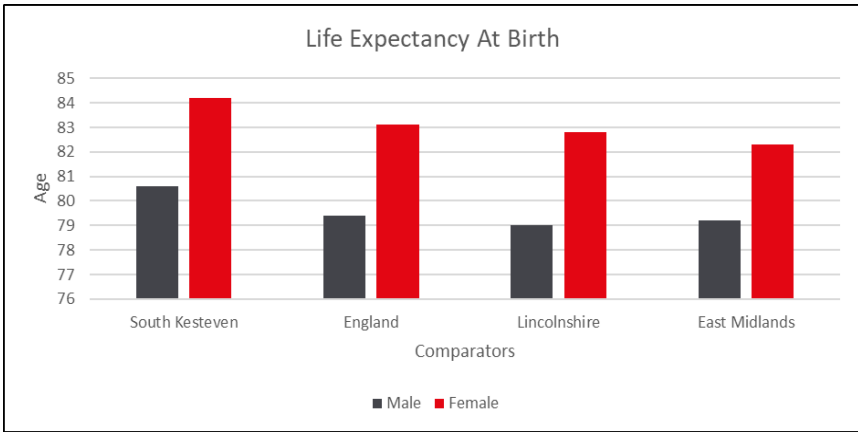
# State of the District 2023

Strategic Socio-Economic Indicators Summary

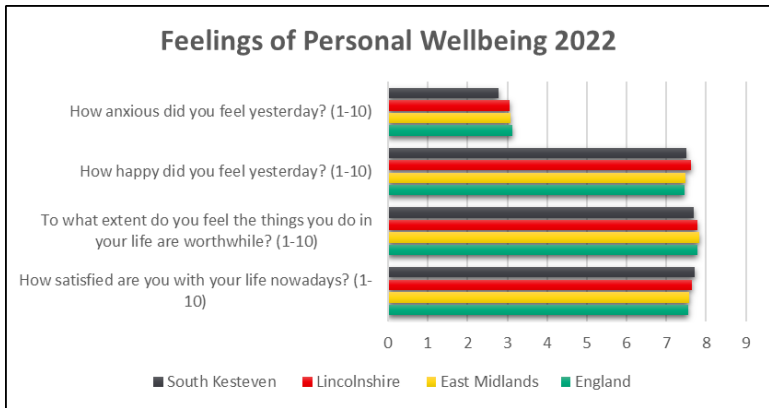
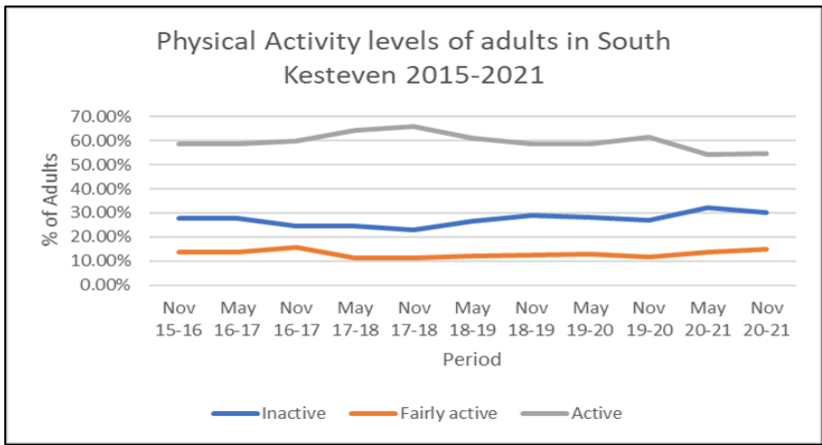


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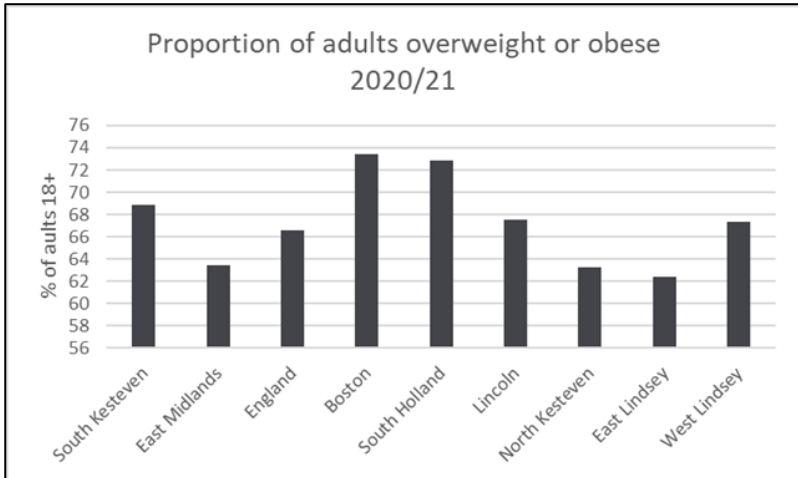
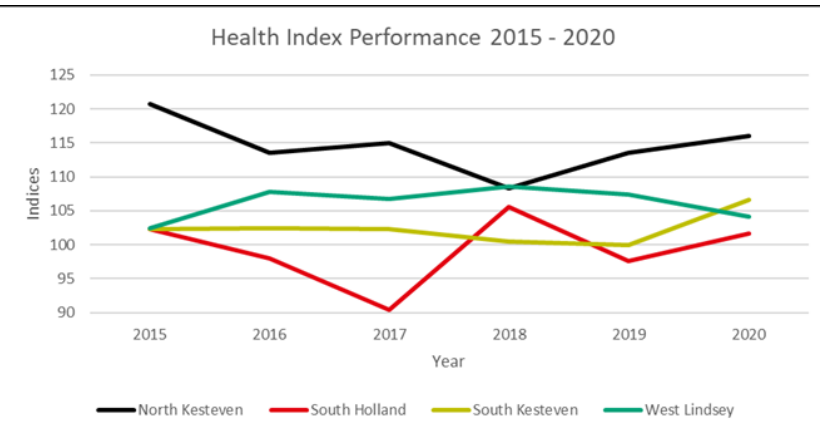
## South Kesteven District Council State of the District Report 2023

State of the District 2023 – Strategic Socio-Economic Indicators Summary			
SSEI Code	Indicator	Headline Chart	Commentary
SSEI1	Population Characteristics	<p>Population Age Distribution 2021</p>  <p>Source: Office for National Statistics – Demography and migration data, England &amp; Wales: Census 2021</p>	<ul style="list-style-type: none"> <li>Census 2021 estimated the population to stand at 143,400, consisting of 62,850 households.</li> <li>65% reside in the four market towns.</li> <li>The median age of the district is 46. There are more residents aged 65+ than there are under twenty.</li> <li>The population is projected to reach 161,000 by 2036. Growth is driven by internal migration from other parts of the UK.</li> <li>7.4% of residents have previously served in the UK armed forces.</li> </ul>
SSEI2	Life Expectancy	<p>Life Expectancy At Birth</p>  <p>Source: Office for Health Improvement &amp; Disparities – Public Health Profiles: Area Profile – South Kesteven</p>	<ul style="list-style-type: none"> <li>Residents of South Kesteven have the highest life expectancy of any Lincolnshire local authority and have a slightly higher life expectancy than the regional and national averages.</li> <li>Based on the latest calculations on a three year range (2018-2020), male children born today are expected to live to the age of 80.6.</li> <li>In line with national trends, females born in the district are expected to live longer than males with a life expectancy of 84.2 years.</li> </ul>

## South Kesteven District Council State of the District Report 2023

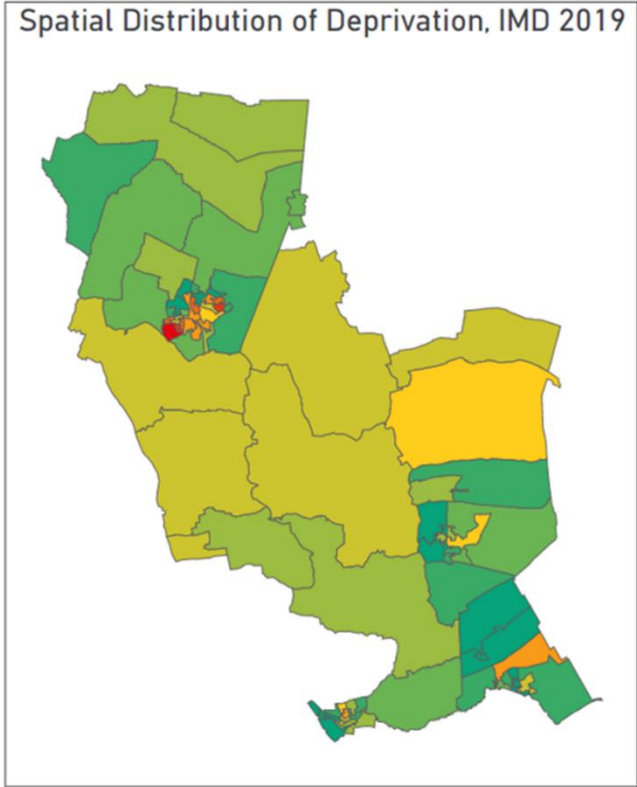
SSEI Code	Indicator	Headline Chart	Commentary
SSEI3	Personal Wellbeing	<p><b>Feelings of Personal Wellbeing 2022</b></p>  <p>Source: Office for National Statistics – Personal Wellbeing in the UK: April 2021 to March 2022</p>	<ul style="list-style-type: none"> <li>Broadly levels of life satisfaction and anxiety in South Kesteven are slightly more positive than the county, regional and national averages. However, feelings of worthwhileness and happiness are slightly below the averages.</li> <li>On a national level, personal wellbeing deteriorated across all indicators during 2020/21, before recovering slightly in 2021/22. Feelings of personal wellbeing have yet to return to pre-pandemic levels. South Kesteven follows this trend. The next year's release will show the impact of the subsequent economic challenges of 2022 and Cost of Living Crisis.</li> </ul>
SSEI4	Physical Activity	<p><b>Physical Activity levels of adults in South Kesteven 2015-2021</b></p>  <p>Source: Sport England – Active Lives Survey</p>	<ul style="list-style-type: none"> <li>The percentage of South Kesteven's adults aged 16+ engaging in physical activity has remained largely consistent over the last six years. The percentage of adults who describe themselves as 'active' has hovered around 59.70%, 'fairly active' 13% and 'inactive' 27.31%.</li> <li>Pre-pandemic South Kesteven was the third most active district in the county. However, the district has since trended below national and regional rates.</li> </ul>

## South Kesteven District Council State of the District Report 2023

SSEI Code	Indicator	Headline Chart	Commentary
SSEI5	Weight, smoking & alcohol use	<p>Proportion of adults overweight or obese 2020/21</p>  <p>Source: Office for Health Improvement &amp; Disparities – Public Health Profiles: Area Profile – South Kesteven</p>	<ul style="list-style-type: none"> <li>68.9% of adults aged 18+ are classified as overweight or obese. This is above the national and regional rates.</li> <li>In 2019/20, 22.6% of children in Year 6 were classified as obese (including severe obesity), again above national and regional rates.</li> <li>10% of adults aged 18+ smoke, a lower prevalence of the habit than national and regional levels.</li> <li>In 2020/21 there were 365 admissions for alcohol related conditions per 100,000. This is below the national rate of 456 and regional rate of 502 admissions.</li> </ul>
SSEI6	Health Index	<p>Health Index Performance 2015 - 2020</p>  <p>Source: Office for National Statistics – Health Index Scores England</p>	<ul style="list-style-type: none"> <li>The Health Index for England is an experimental measure produced by the ONS that can be used to understand the health of the nation.</li> <li>South Kesteven ranks amongst the top 40% healthiest districts in England and is the second healthiest in Lincolnshire.</li> </ul>



## South Kesteven District Council State of the District Report 2023

SSEI Code	Indicator	Headline Chart	Commentary
SSEI7	Level of Relative Deprivation	<p><b>Spatial Distribution of Deprivation, IMD 2019</b></p>  <p>Key:</p> <ul style="list-style-type: none"> <li>Green = Least Deprived</li> <li>Red = Most Deprived</li> </ul> <p>Source: Department of Levelling Up, Housing and Communities – English indices of deprivation 2019</p>	<ul style="list-style-type: none"> <li>The Government's standard measure of deprivation and inequality in England is the Indices of Multiple Deprivation (IMD). The authority ranked 1<sup>st</sup> is the most deprived, 317<sup>th</sup> the least deprived.</li> <li>IMD 2019, ranked South Kesteven 234<sup>th</sup>. This places the district amongst the 40% least deprived districts in England and the second least deprived district in Lincolnshire.</li> </ul>
SSEI8	Progress in Combating Deprivation		<ul style="list-style-type: none"> <li>The 2019 ranking was an improvement of 11 places on IMD 2015.</li> <li>South Kesteven is 19 places off a placing in the top 20% least deprived districts in England. The next exercise will take place in 2023.</li> </ul>
SSEI9	Prevalence of Severe Deprivation		<ul style="list-style-type: none"> <li>The most deprived areas of South Kesteven are found in the Grantham Earlesfield and Harrowby wards. Parts of Grantham Earlesfield are amongst the 10% most deprived areas of England.</li> <li>The least deprived areas in Lincolnshire are located in Stamford St John's ward.</li> <li>11.6% of households live in fuel poverty below regional and national rates. Rates of fuel poverty reach 28% in the most deprived areas of the district.</li> </ul>

## South Kesteven District Council State of the District Report 2023

SSEI Code	Indicator	Headline Chart	Commentary																																
SSEI10	Prevalence of Child Poverty	<div><p>Rates of Absolute Child Poverty 2015 - 2021</p><table border="1"><caption>Rates of Absolute Child Poverty 2015 - 2021</caption><thead><tr><th>Year</th><th>South Kesteven</th><th>Lincolnshire</th><th>UK</th></tr></thead><tbody><tr><td>2015</td><td>12.9%</td><td>16.5%</td><td>15.5%</td></tr><tr><td>2016</td><td>14.0%</td><td>18.0%</td><td>15.0%</td></tr><tr><td>2017</td><td>13.0%</td><td>17.5%</td><td>14.5%</td></tr><tr><td>2018</td><td>12.0%</td><td>16.0%</td><td>15.0%</td></tr><tr><td>2019</td><td>10.5%</td><td>14.0%</td><td>15.0%</td></tr><tr><td>2020</td><td>11.5%</td><td>15.5%</td><td>15.5%</td></tr><tr><td>2021</td><td>9.4%</td><td>12.5%</td><td>15.0%</td></tr></tbody></table></div> <p>Source: DWP – Children in low income families: local area statistics 2014 to 2021</p>	Year	South Kesteven	Lincolnshire	UK	2015	12.9%	16.5%	15.5%	2016	14.0%	18.0%	15.0%	2017	13.0%	17.5%	14.5%	2018	12.0%	16.0%	15.0%	2019	10.5%	14.0%	15.0%	2020	11.5%	15.5%	15.5%	2021	9.4%	12.5%	15.0%	<ul style="list-style-type: none"><li>12.3% of children aged under 16 living in the district are considered to live in relative low income families, lower than the UK rate of 18.7%. South Kesteven has the second lowest rate of relative child poverty in Lincolnshire, the rate has remained broadly static since 2015.</li><li>There are 2472 children living in absolute low income families in South Kesteven, below the national and Lincolnshire rates. The rate of absolute child poverty has fallen from 12.9% in 2015 to 9.4% in 2021.</li></ul>
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SSEI11	Community Safety	<div><p>Total recorded crime rate (excluding fraud) per 1000 population, year ending September 2022</p><table border="1"><caption>Total recorded crime rate (excluding fraud) per 1000 population, year ending September 2022</caption><thead><tr><th>Area</th><th>Crime Rate (per 1000)</th></tr></thead><tbody><tr><td>North Kesteven</td><td>~40</td></tr><tr><td>South Holland</td><td>~60</td></tr><tr><td>South Kesteven</td><td>~60</td></tr><tr><td>West Lindsey</td><td>~65</td></tr><tr><td>East Lindsey</td><td>~75</td></tr><tr><td>Boston</td><td>~85</td></tr><tr><td>Lincoln</td><td>~140</td></tr></tbody></table></div> <p>Source: Office for National Statistics – Recorded crime data by Community Safety Partnership area</p>	Area	Crime Rate (per 1000)	North Kesteven	~40	South Holland	~60	South Kesteven	~60	West Lindsey	~65	East Lindsey	~75	Boston	~85	Lincoln	~140	<ul style="list-style-type: none"><li>For the year ending September 2022, South Kesteven was the third safest district in the county with total recorded crime rate (excluding fraud) of 61.16 recorded offences per 1000 residents.</li><li>The recorded crime level in South Kesteven is below the Lincolnshire average in all categories of offence except burglaries and vehicle offences.</li><li>Recorded crime rose 14% on 2020/21, this is a return to pre-pandemic levels.</li></ul>																
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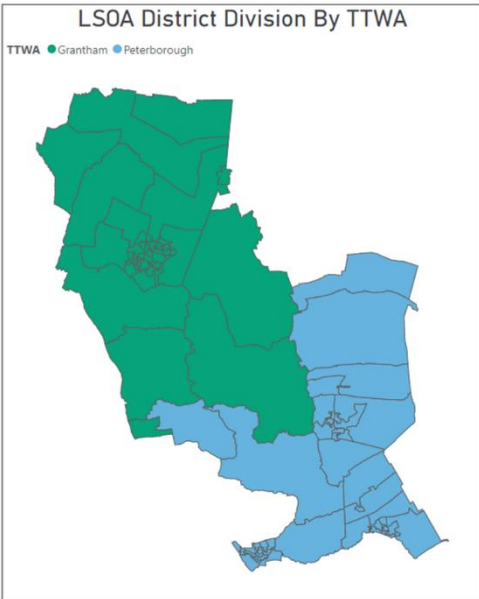
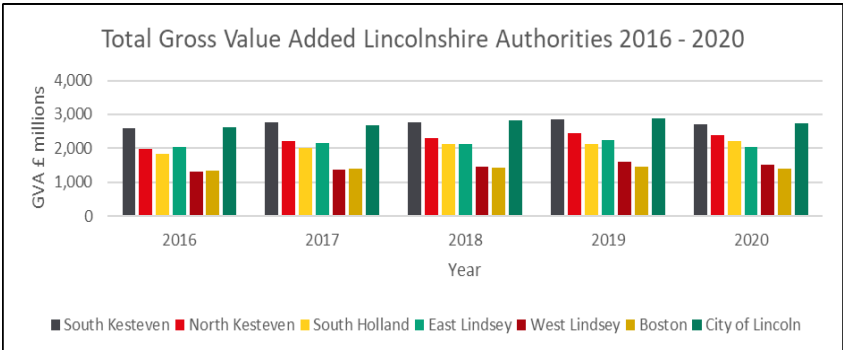
SSEI Code	Indicator	Headline Chart	Commentary
SSEI12	Labour Supply	<p><b>Economic Inactivity, 2004-2022</b></p> <p>Source: Office for National Statistics – Nomis Labour Market Profile – South Kesteven</p>	<ul style="list-style-type: none"> <li>The unemployment rate is 2.3% (September 2022).</li> <li>The latest release of the Annual Population Survey estimated that 73.1% of the population aged 16-64 (70,100) are in employment, a proportion slightly lower than regional and national averages.</li> <li>There are an estimated 22,400 economically inactive people in the district aged 16-64, 25.6% of that age group, higher than the national rate of 21.6%. 36.2% of the economically inactive population are retirees.</li> </ul>
SSEI13	Skills Profile	<p><b>Levels of Educational Attainment 2004-2021</b></p> <p>Source: Office for National Statistics – Nomis Labour Market Profile – South Kesteven</p>	<ul style="list-style-type: none"> <li>81.8% of the districts' population aged 16-64 (70,600 people) possess at least a level 2 qualification (equivalent to five good GCSEs). 41.1% possess NVQ4+ qualifications (degree equivalent or above).</li> <li>Nearly thirteen percent of total employment is provided by knowledge intensive services (scientific, technical and professional services). This proportion is slightly higher than the Lincolnshire average, but below the East Midlands and substantially below national levels.</li> </ul>

## South Kesteven District Council State of the District Report 2023

SSEI Code	Indicator	Headline Chart	Commentary
SSEI14	Employment by Sector	<p>Employment by Aggregated Industry Groups 2021</p> <p>Source: Office for National Statistics – Nomis Labour Market Profile – South Kesteven</p>	<ul style="list-style-type: none"> <li>The economy of the district is dominated by services. In 2021, nearly two thirds of total employment (65.2%, 35,745 jobs) is provided by less knowledge intensive services (wholesale &amp; retail trading, education, health, administration, accommodation, food &amp; beverages etc). This proportion is in line with national trends.</li> <li>Manufacturing provides 11.1% of total employment (6260 jobs), 3.5% than national trends. 78% of manufacturing is in low-medium tech industries. 2.3% is in high tech manufacturing.</li> </ul>
SSEI15	Business Base	<p>Businesses by Sector March 2022</p> <p>Source: Office for National Statistics – UK business; activity, size and location 2022</p>	<ul style="list-style-type: none"> <li>The district has the largest private business base of any Lincolnshire authority (6,265 VAT and/or PAYE registered enterprises).</li> <li>The vast majority (87%) of the district's businesses qualify as micro.</li> <li>The jobs density is 0.83 (number of jobs/working age population). Higher than the regional density (0.79), but slightly lower than the national.</li> <li>There are 43 private businesses per 1000 residents, this is slightly below the England average of 48.</li> </ul>



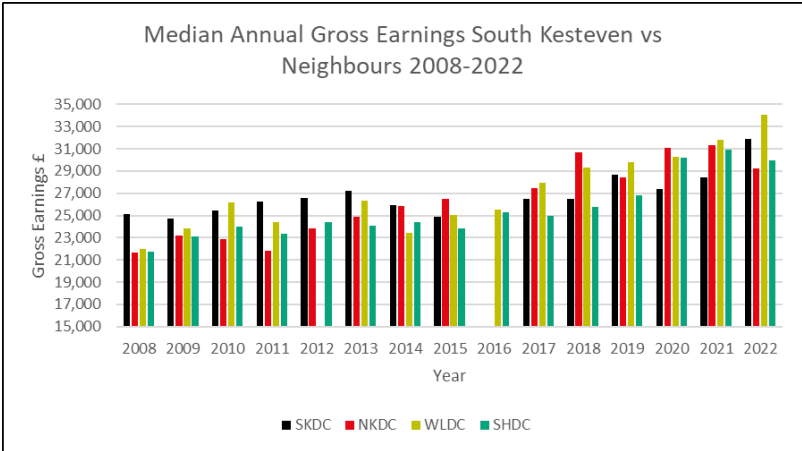
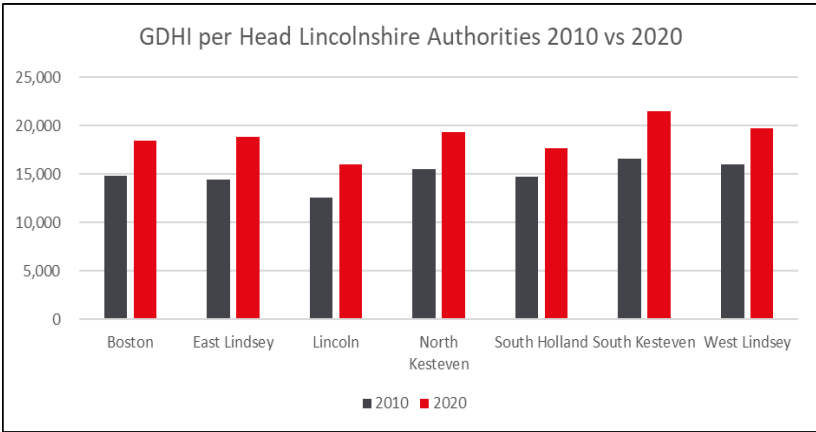
## South Kesteven District Council State of the District Report 2023

SSEI Code	Indicator	Headline Chart	Commentary
SSEI16	Travel to Work	<p>LSOA District Division By TTWA</p>  <p>TTWA ● Grantham ● Peterborough</p> <p>Source: Office for National Statistics, Travel to Work Area Boundaries</p>	<ul style="list-style-type: none"> <li>Travel to Work Areas (TTWAs) are a statistical geography created to approximate labour market area: self-contained areas in which most residents both live and work.</li> <li>The north is part of the Grantham TTWA. The south: Peterborough TTWA.</li> <li>57.23% of employed residents are commuters (39,031). 84% of commuters travel less than 30km to work, 40% less than 5km.</li> <li>75% of commuters drive to work, 13% walk.</li> </ul>
SSEI17	Economic Output	<p>Total Gross Value Added Lincolnshire Authorities 2016 - 2020</p>  <p>Source: Office for National Statistics - Regional gross value added (balanced) by industry: local authorities by ITL1 region</p>	<ul style="list-style-type: none"> <li>The output of the local economy can be measured by its Gross Value Added (GVA).</li> <li>South Kesteven's GVA in 2020 was £2.722 billion. This is the second highest in Lincolnshire.</li> <li>Between 1999-2009, GVA grew by 5.24% per annum. Growth slowed during the 2010s. The district grew by an average of 2.43% per annum, below the Lincolnshire average of 3.33% per annum over the same period, before contracting 4.69% in 2020.</li> </ul>

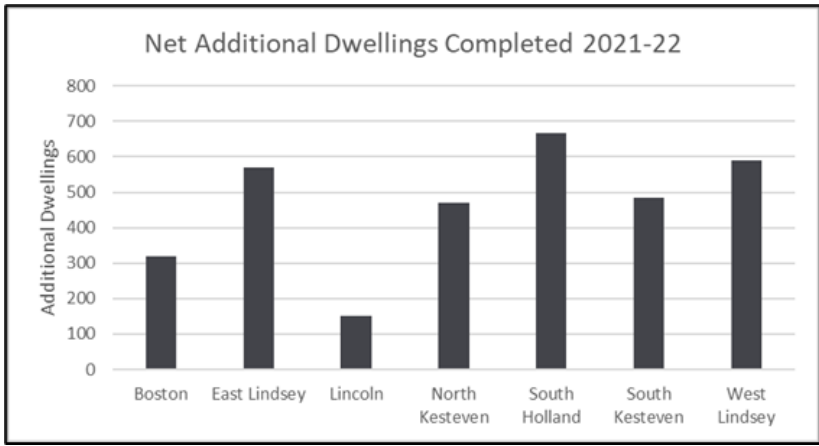
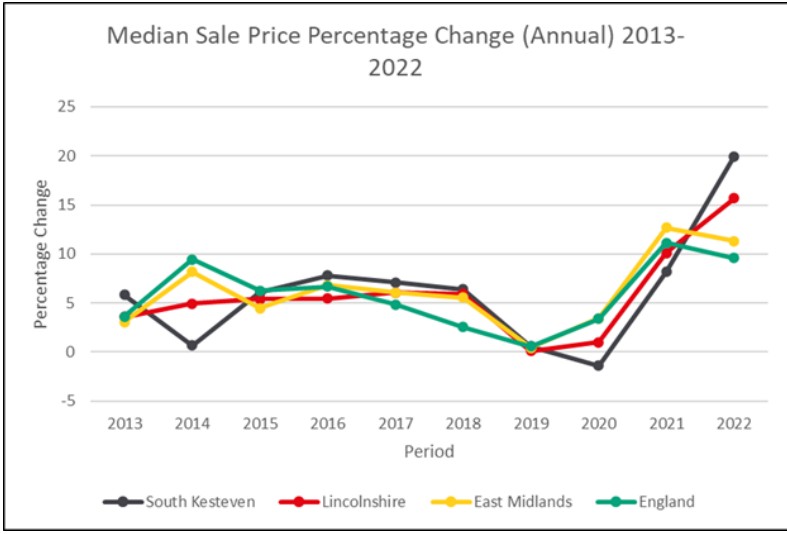
## South Kesteven District Council State of the District Report 2023

SSEI Code	Indicator	Headline Chart	Commentary
SSEI18	GVA Contribution by Sector	<p>Share of GVA by Key Sectors - South Kesteven 1999 vs 2019</p> <p>Source: Office for National Statistics - Regional gross value added (balanced) by industry: local authorities by ITL1 region</p>	<ul style="list-style-type: none"> <li>The district has transitioned to a service oriented economy faster than Greater Lincolnshire. Manufacturing shrank by 36.33% as a share of GVA between 1999-2019. Greater Lincolnshire has retained a larger industrial base.</li> <li>Sectors that grew as a share of GVA are Retail, Information &amp; Communications, Education, Real Estate and Health &amp; Social Work.</li> <li>Growth of Knowledge Intensive Services has lagged. The sector contributes 8% of GVA compared to 24% UK wide.</li> </ul>
SSEI19	Productivity	<p>Productivity - GVA per Job South Kesteven vs Comparators 2002 - 2020</p> <p>Source: Office for National Statistics - Subregional productivity: labour productivity indices by local authority district</p>	<ul style="list-style-type: none"> <li>South Kesteven's productivity was 22.9% lower than the UK average in 2020.</li> <li>Productivity has largely flatlined since 2014. The district was the fifth most productive in Lincolnshire (2020).</li> <li>A potential explanation for the low productivity growth is the structure of the district's economy. An increasing share of GVA is being produced by less productive service sectors (Retail, Education, Healthcare) compared to neighbours.</li> </ul>

## South Kesteven District Council State of the District Report 2023

SSEI Code	Indicator	Headline Chart	Commentary
SSEI20	Earnings and Wage Growth	<p>Median Annual Gross Earnings South Kesteven vs Neighbours 2008-2022</p>  <p>Source: Office for National Statistics - Earnings and hours worked, place of work and residence by local authority: ASHE 2021</p>	<ul style="list-style-type: none"> <li>Wages are the higher than the Lincolnshire average, but below the national average.</li> <li>In 2022, the median annual gross earnings of full-time workers resident to the district were £31,914, the second highest in Lincolnshire.</li> <li>Median weekly gross earnings for full-time workers were £632.30, higher than the East Midlands &amp; Lincolnshire average.</li> <li>Overall medium term wage growth has been sluggish. Earnings rose by more in 2022 than in the past thirteen years.</li> </ul>
SSEI21	Level of Affluence	<p>GDHI per Head Lincolnshire Authorities 2010 vs 2020</p>  <p>Source: Office for National Statistics – Regional gross disposable household income: local authorities by ITL1 region</p>	<ul style="list-style-type: none"> <li>Gross disposable household income (GDHI) is the amount of money available for spending or saving after tax. It is a key measure of living standards and material welfare. Note GDHI relates to individuals within a households, rather average households or family units.</li> <li>The level of GDHI per head in South Kesteven is £21,467, the highest in Lincolnshire, and marginally above the UK average. GDHI increased by 29% over the 2010s.</li> </ul>

## South Kesteven District Council State of the District Report 2023

SSEI Code	Indicator	Headline Chart	Commentary
SSEI22	Housing Stock	 <p>Net Additional Dwellings Completed 2021-22</p> <p>Source: DLUHC - Live Tables on housing supply: net additional dwellings</p>	<ul style="list-style-type: none"> <li>There are 66,170 domestic properties in the district registered for Council Tax. 69.33% of households own their home.</li> <li>22% of domestic properties (14,000) are estimated to be not connected to the gas network. 44.14% of domestic properties have an energy efficiency rating of EPC C or higher.</li> <li>In 2021/22, 485 net additional dwellings were delivered. The district had the third highest rate of new houses delivered in Lincolnshire (2017-18 – 2021/22)</li> </ul>
SSEI23	Housing Affordability	 <p>Median Sale Price Percentage Change (Annual) 2013-2022</p> <p>Source: UK House Price Index</p>	<ul style="list-style-type: none"> <li>In recent years house prices have risen rapidly in the district. As of September 2022, the median house sale price was £283,613, a year ago the median sale price was £236,249. Whilst the value remains below the England median price of £314,278, house prices have risen faster year on year in South Kesteven at 19.96%, than the national average of 9.57%.</li> <li>The median house price is now 8.36 times the median annual gross full time salary. A worse affordability ratio than local and regional comparators, but below the average for England</li> </ul>

## South Kesteven District Council State of the District Report 2023

SSEI Code	Indicator	Headline Chart	Commentary
SSEI24	Territorial Emissions	<p>Per capita CO<sub>2</sub>e Emissions 2020 (tonnes per resident)</p> <p>Source: BEIS – UK local authority and regional greenhouse gas emissions national statistics 2005 to 2020</p>	<ul style="list-style-type: none"> <li>The district's total territorial CO<sub>2</sub>e emissions in 2020 were 948kt CO<sub>2</sub>e. This equates to 6.6 tonnes per capita. South Kesteven's emissions per capita are above the East Midlands and England average.</li> <li>South Kesteven's emissions are lower than its Lincolnshire peers</li> </ul>
SSEI25	Emissions Intensity vs Economic Output	<p>CO<sub>2</sub>e Emissions Intensity Profile 2020</p> <p>Sources: BEIS – UK local authority and regional greenhouse gas emissions national statistics 2005 to 2020 and Office of National Statistics – Regional gross value added (balanced) by industry: local authorities by ITL1 region</p>	<ul style="list-style-type: none"> <li>The relationship between economic output and emissions can be explored through the metric of emissions intensity. A reduction of emissions intensity may indicate a transition towards a greener and more sustainable economy. In 2020, the district's emissions intensity was 0.35 thousand tonnes of carbon per £ million of GVA.</li> <li>The intensity was the fourth highest in Lincolnshire and substantially higher than the national average of 0.15 thousand tonnes of carbon per £ million of GVA.</li> </ul>



# Contact Details

Alternative formats are available on request:  
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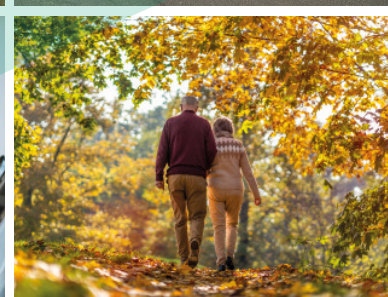
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